

## EXHIBIT A

DEBTOR: Epic Companies Midwest LLCCASE NO: 24-30281

## Form 2-B

## CASH RECEIPTS AND DISBURSEMENTS STATEMENT

For Period: 9/1/2024 to 9/30/2024

## CASH FLOW SUMMARY

	<u>Jul-24</u>	<u>Aug-24</u>	<u>Sep-24</u>	<u>Oct-24</u>	<u>Nov-24</u>	<u>Dec-24</u>	<u>Accumulated</u>
<b>1. Beginning Cash Balance</b>	\$ <u>272,606.35</u>	\$ <u>278,122.33</u>	\$ <u>158,003.89</u>	\$ _____	\$ _____	\$ _____	\$ <u>272,606.35</u> (1)
<b>2. Cash Receipts</b>							
Operations	-	-	-				-
Loan Principal Repayment	-	-	150,000.00				150,000.00
Loans/advances	-	-	-				-
Other: Loan Interest Income	4,999.99	4,406.25	2,770.83				12,177.07
Other: Interest Income	515.99	-	-				515.99
Total Cash Receipts	\$ <u>5,515.98</u>	\$ <u>4,406.25</u>	\$ <u>152,770.83</u>	\$ _____	\$ _____	\$ _____	\$ <u>162,693.06</u>
<b>3. Cash Disbursements</b>							
Operations	-	19,119.62	4,627.23				23,746.85
Debt Service/Secured loan payment	-	-	-				-
Professional fees/U.S. Trustee fees	-	105,405.07	66,165.61				171,570.68
Other	-	-	-				-
Total Cash Disbursements	\$ <u>-</u>	\$ <u>124,524.69</u>	\$ <u>70,792.84</u>	\$ _____	\$ _____	\$ _____	\$ <u>195,317.53</u>
<b>4. Net Cash Flow (Total Cash Receipts less Total Cash Disbursements)</b>	<u>5,515.98</u>	<u>(120,118.44)</u>	<u>81,977.99</u>	_____	_____	_____	<u>(32,624.47)</u>
<b>5 Ending Cash Balance (to Form 2-C)</b>	\$ <u><u>278,122.33</u></u>	\$ <u><u>158,003.89</u></u>	\$ <u><u>239,981.88</u></u>	\$ _____	\$ _____	\$ _____	\$ <u><u>239,981.88</u></u> (2)

## CASH BALANCE SUMMARY

	<u>Financial Institution</u>	<u>Book Balance</u>
Petty Cash	_____ \$	0
Operating Account	<u>First Western Bank &amp; Trust</u>	0
Debtor-in-possession Account	<u>US Bank</u>	239,981.88
Other Interest-bearing Account	<u>Bank Forward</u>	0
TOTAL (must agree with Ending Cash Balance above)	\$ _____	<u><u>239,981.88</u></u>

(1) Accumulated beginning cash balance is the cash available at the commencement of the case.

Current month beginning cash balance should equal the previous month's ending balance.

(2) All cash balances should be the same.

**DEBTOR:** Epic Companies Midwest LLC **CASE NO:** 24-30281

**Form 2-B**  
**CASH RECEIPTS AND DISBURSEMENTS STATEMENT**

For Period: 9/1/2024 to 9/30/2024

**CASH RECEIPTS DETAIL**  
*(attach additional sheets as necessary)*

**Account No:**

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Date	Payer	Description	Amount
			\$
09/03/2024	Forward Building Investments LLC	Loan Principal Repayment	150,000.00
09/11/2024	CBE LLC	Other: Loan Interest Income	270.83
09/30/2024	Fargo South Hospitality LLC	Other: Loan Interest Income	2,500.00

**Total Cash Receipts** \$ 152,770.83 (1)

(1) Total for all accounts should agree with total cash receipts listed on Form 2-B, page 1

**DEBTOR:** Epic Companies Midwest LLC

**CASE NO:** 24-30281

**Form 2-B**  
**CASH RECEIPTS AND DISBURSEMENTS STATEMENT**  
For Period: 9/1/2024 to 9/30/2024

**CASH DISBURSEMENTS DETAIL**  
*(attach additional sheets as necessary)*

**Account No:**

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Date	Check No.	Payee	Description (Purpose)	Amount
				\$
09/13/2024	1004	Lighthouse Management Grou	Professional fees/U.S. Trustee fees	27,531.50
09/13/2024	1004	Lighthouse Management Grou	Professional fees/U.S. Trustee fees	2.31
09/16/2024		USBank	Operations	80.23
09/23/2024	1005	Lighthouse Management Grou	Professional fees/U.S. Trustee fees	38,627.50
09/23/2024	1005	Lighthouse Management Grou	Professional fees/U.S. Trustee fees	4.30
09/23/2024	ACH	Vicki Campbell	Operations	4,547.00

**Total Cash Disbursements** \$ 70,792.84 (1)

(1) Total for all accounts should agree with total cash disbursements listed on Form 2-B, page 1

DEBTOR:

Epic Companies Midwest LLC

Case 24-30281

Doc 143-1

Filed 10/18/24 EXHIBIT B

A-C Page 4 of 6

Form 2-C

## COMPARATIVE BALANCE SHEET

Desc Exhibit

CASE NO:

24-30281

For Period Ending 9/30/2024**ASSETS**

## Current Assets:

	7/8/2024	7/31/2024	8/31/2024	9/30/2024	10/31/2024	11/30/2024	12/31/2024	Petition Date (1)
Cash (from Form 2-B, line 5)	\$ -	\$ 278,122.33	\$ 158,003.89	\$ 239,981.88	\$ -	\$ -	\$ -	\$ 272,606.35
Accounts Receivable (from Form 2-E)	-	285,191.32	349,092.78	489,450.57	-	-	-	187,877.79
Receivable from Officers, Employees, Affiliates	-	-	-	-	-	-	-	-
Inventory	-	-	-	-	-	-	-	-
Other Current Assets (List): _____	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-
Total Current Assets	\$ -	\$ 563,313.65	\$ 507,096.67	\$ 729,432.45	\$ -	\$ -	\$ -	\$ 460,484.14

## Fixed Assets:

Land	\$ -	-	-	-	-	-	-	\$ -
Building	-	-	-	-	-	-	-	-
Equipment, Furniture and Fixtures	-	-	-	-	-	-	-	-
Total Fixed Assets	-	-	-	-	-	-	-	-
Less: Accumulated Depreciation	( -	( -	( -	( -	( -	( -	( -	( -
Net Fixed Assets	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -

Other Assets (List):								
Investment Beacon NW	-	345,000.00	345,000.00	345,000.00	-	-	-	345,000.00
Notes Receivable	-	18,287,000.00	18,287,000.00	18,137,000.00	-	-	-	18,287,000.00
BNW -KA Activity	-	(24,150.00)	(24,150.00)	(24,150.00)	-	-	-	(24,150.00)

<b>TOTAL ASSETS</b>	\$ -	\$ 19,171,163.65	\$ 19,114,946.67	\$ 19,187,282.45	\$ -	\$ -	\$ -	\$ 19,068,334.14
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**LIABILITIES**

Post-petition Accounts Payable (from Form 2-E)	\$ -	\$ 18,597.82	\$ 38,237.24	\$ 56,835.07	\$ -	\$ -	\$ -	\$ -
Post-petition Accrued Professional Fees (from Form 2-E)	-	-	-	-	-	-	-	-
Post-petition Taxes Payable (from Form 2-E)	-	-	-	-	-	-	-	-
Post-petition Notes Payable	-	-	-	-	-	-	-	-
Other Post-petition Payable(List): _____	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-
Total Post Petition Liabilities	\$ -	\$ 18,597.82	\$ 38,237.24	\$ 56,835.07	\$ -	\$ -	\$ -	\$ -

## Pre Petition Liabilities:

Secured Debt	-	-	-	-	-	-	-	-
Priority Debt	-	-	-	-	-	-	-	-
Prepetition Unsecured Debt	-	17,852,890.00	18,102,890.00	18,102,890.00	-	-	-	17,852,890.00
Class B	-	854,500.00	854,500.00	854,500.00	-	-	-	854,500.00
Total Pre Petition Liabilities	\$ -	\$ 18,707,390.00	\$ 18,957,390.00	\$ 18,957,390.00	\$ -	\$ -	\$ -	\$ 18,707,390.00

<b>TOTAL LIABILITIES</b>	\$ -	\$ 18,725,987.82	\$ 18,995,627.24	\$ 19,014,225.07	\$ -	\$ -	\$ -	\$ 18,707,390.00
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**OWNERS' EQUITY**

Owner's/Stockholder's Equity	\$ -	\$ 445,175.83	\$ 119,319.43	\$ 173,057.38	\$ -	\$ -	\$ -	\$ 360,944.14
Retained Earnings - Prepetition	-	-	-	-	-	-	-	-
Retained Earnings - Post-petition	-	-	-	-	-	-	-	-
<b>TOTAL OWNERS' EQUITY</b>	\$ -	\$ 445,175.83	\$ 119,319.43	\$ 173,057.38	\$ -	\$ -	\$ -	\$ 360,944.14

<b>TOTAL LIABILITIES AND OWNERS' EQUITY</b>	\$ -	\$ 19,171,163.65	\$ 19,114,946.67	\$ 19,187,282.45	\$ -	\$ -	\$ -	\$ 19,068,334.14
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(1) Petition date values are taken from the Debtor's balance sheet as of the petition date or are the values listed on the Debtor's schedules.

Page 1 of 1

Rev. 01/01/18

EXHIBIT B

DEBTOR: Epic Companies Midwest LLC

CASE 24-30281

**Form 2-D**  
**PROFIT AND LOSS STATEMENT**  
For Period 9/1/2024 to 9/30/2024

	<b><u>Current</u> <u>Month</u></b>	<b><u>Accumulated</u> <u>Total (1)</u></b>
Gross Operating Revenue	\$ -	\$ -
Less: Discounts, Returns and Allowances	( - )	( - )
<b>Net Operating Revenue</b>	<b>\$ -</b>	<b>\$ -</b>
Cost of Goods Sold	-	-
<b>Gross Profit</b>	<b>\$ -</b>	<b>\$ -</b>
Operating Expenses		
Compensation	\$ -	\$ -
Selling, General and Administrative	4,627.23	23,746.85
Rents and Leases	-	-
Depreciation, Depletion and Amortization	-	-
Other (list): _____	-	-
	-	-
Total Operating Expenses	\$ 4,627.23	\$ 23,746.85
<b>Operating Income (Loss)</b>	<b>\$ (4,627.23)</b>	<b>\$ (23,746.85)</b>
Non-Operating Income and Expenses		
Other Non-Operating Expenses	\$ -	\$ -
Gains (Losses) on Sale of Assets	-	-
Interest Income	2,770.83	12,693.06
Interest Expense	-	-
Other Non-Operating Income	-	-
Net Non-Operating Income or (Expenses)	\$ 2,770.83	\$ 12,693.06
Reorganization Expenses		
Legal and Professional Fees	\$ 66,165.61	\$ 171,570.68
Other Reorganization Expense	-	-
Total Reorganization Expenses	\$ 66,165.61	\$ 171,570.68
<b>Net Income (Loss) Before Income Taxes</b>	<b>\$ (68,022.01)</b>	<b>\$ (182,624.47)</b>
Federal and State Income Tax Expense (Benefit)	-	-
<b>NET INCOME (LOSS)</b>	<b>\$ (68,022.01)</b>	<b>\$ (182,624.47)</b>

(1) Accumulated Totals include all revenue and expenses since the petition date.

DEBTOR: Epic Companies Midwest LLC

CASE NO:

24-30281Form 2-E  
SUPPORTING SCHEDULESFor Period: 9/1/2024 to 9/30/2024**ACCOUNTS RECEIVABLE AND POST PETITION PAYABLE AGING**

<u>Due</u>	<u>7/31/2024</u>	<u>8/31/2024</u>	<u>9/30/2024</u>	<u>10/31/2024</u>	<u>11/30/2024</u>	<u>12/31/2024</u>	<u>Post Petition Accounts Payable</u>
Under 30 days	\$ 95,885.44	164,922.29	140,628.62				18,597.83
30 to 60 days	-	95,614.61	164,651.46				19,639.42
61 to 90 days	-	-	95,614.61				18,597.82
91 to 120 days	-	-	-				0.00
Over 120 days	-	-	-				0.00
<b>Total Post Petition</b>	<u>95,885.44</u>	<u>260,536.90</u>	<u>400,894.69</u>				
<b>Pre Petition Amounts</b>	<u>189,305.88</u>	<u>188,555.88</u>	<u>188,555.88</u>				
Total Accounts Receivable	\$ 285,191.32	\$ 449,092.78	589,450.57				
Less: Bad Debt Reserve	-	(100,000.00)	(100,000.00)				
<b>Net Accounts Receivable (to Form 2-C)</b>	<u>\$ 285,191.32</u>	<u>\$ 349,092.78</u>	<u>489,450.57</u>				
							<b>Total Post Petition Accounts Payable</b>
							<u>56,835.07</u>

\* Attach a detail listing of accounts receivable and post-petition accounts payable

**Pre-Petition  
Accounts Payable** 108634.48

**Total  
Accounts Payable** 165,469.55

**SCHEDULE OF PAYMENTS TO ATTORNEYS AND OTHER PROFESSIONALS**

	<u>Month-end Retainer Balance</u>	<u>Current Month's Accrual</u>	<u>Paid in Current Month</u>	<u>Date of Court Approval</u>	<u>Month-end Balance Due *</u>
Debtor's Counsel	\$ 1,153.50				
Counsel for Unsecured Creditors' Committee					
Trustee's Counsel					
Accountant					
Other: CRO	38,495.00	66,165.61	66,165.61		-
Total	\$ 39,648.50	\$ 66,165.61	\$ 66,165.61		-

\*Balance due to include fees and expenses incurred but not yet paid.

**SCHEDULE OF PAYMENTS AND TRANSFERS TO PRINCIPALS/EXECUTIVES\*\***

<u>Payee Name</u>	<u>Position</u>	<u>Nature of Payment</u>	<u>Amount</u>
Vicki Campbell	Governor & Accountant	accounting services	\$ 4,547.00

\*\*List payments and transfers of any kind and in any form made to or for the benefit of any proprietor, owner, partner, shareholder, officer or director.